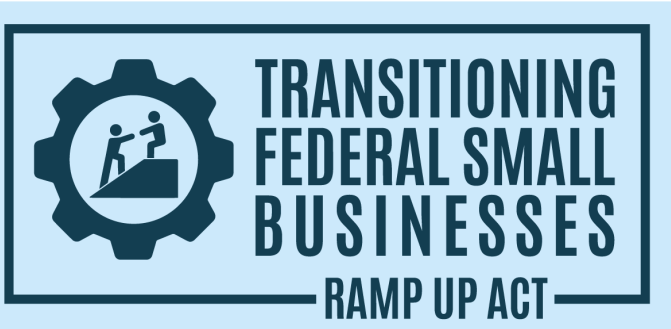


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| Project: | Small Business Size Standards: Challenges Facing Transitioning Federal Small Businesses: A Proposed Framework & Solution |
| Project Manager: | Mercedes Enrique, MBA, F.SAME, President, CMS Corporation |
| Executive Committee (XC) Champion: | Sally Clark, CPSM; Chair of SAME SB COI |
| Date of Update: | 3/8/2022 |
| Period Covered by this Report: | 10/20/2021 – 3/21/2022 |
| Completion Date (Initial): | 12/31/2023 |
| Completion Date (Revised): | N/A |
| Is the project on schedule based on the Completion Date above? If not, provide a brief explanation of the factors delaying completion and the planned completion date. | The project is on schedule per the completion date identified above |
| Level of Effort: Is this project consuming a high, medium or low level of effort from SAME volunteers? | Medium |
| Do you have adequate resources to progress, complete this project? If not, provide a brief explanation of resources requested. | Almost. - Need additional leadership resource to form the Government Committee (yet to be formed) - Need contact/access to Federal Alaskan Native leadership to roundup our SB members to this IGE initiative. These members can also bring lobbying support |
| Provide a brief narrative of progress to date, efforts moving forward. | Progress: 1. Formed the structure for this IGE Initiative. a) Executive Committee - led by Mercedes Enrique, CMS Corporation (SAME IGE PM) and three sub-committees: b) Legislative Committee – led by Patrick Broderick, Valiant Construction; c) Membership Committee – led by Brandi Smith, Shrewsberry; d) Communication Committee – led by Lexi Lessaris, CMS Corporation 2. Met with 3 Senators. Todd Young R-IN, Senate Committee on SB Member; John Yarmuth D-KY, House Budget Committee; Morgan McGarvey, D-KY, KY State Senator |

3. Met with nineteen (19) SBs interested and supportive of this IGE initiative. Building coalition/support in various States
4. Updated name for the proposed Bill: "Ramp Up Bill." Still trying to identify "the leader" for pushing this Bill through
5. Drafted CFR text for SBA implementation of the "Transitioning Program." Changed the name of the Program from Moratorium to "Transitioning Program"
6. Drafted a Ramp Up Act Bill Draft
7. Created Infographics to explain the "Transitioning Program"
8. Created a collection of logos
9. Secured a pro-bono MBA '22 Summer Team to augment efforts for the initiative. MBA Team is a group of 3 or 4 MBAs from the Indiana University Kelley School of Business through a program with the Indianapolis Chamber
10. Interviewed Lobbying Group. 'No go' decision at this time

Moving Forward:

1. Identify and get support from a leading Congressman to move this Ramp Up Bill forward
2. Monday, 3/21/22 Scheduled meeting with Rand Paul R-KY, Senate Committee on SB Ranking Member in D.C.
3. Develop an arsenal of visual/explainer pieces (1-Pager, etc)
4. Develop Toolkits: One to share with new coalition members; One to share with Legislators
5. Develop webpage dedicated to this initiative as well as social media pages
6. Complete an interview piece to be shared on social media (and SAME publications)
7. Create a formal database to house coalition members
8. Mercedes to lead MBA '22 Summer Team (provided pro-bono by the Indiana University Kelley School of Business) to develop the database and prepare a strategic plan for mobilizing the coalition
9. Form the Government Committee for this IGE Initiative. Identify government leader

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| | <p>10. Add lobbying support from existing Alaskan Native Corporations</p> <p>11. Mercedes speaking about the initiative at the SAME Scott Field/St. Louis Post/SMPS Industry Day on April 21st</p> |
| <p>Is there any additional information you believe pertinent to the project?</p> | <p>Designed accompanying logo:</p>  |